

Proof of Performance Requirements

All claims must include the proof-of-performance (POP) documents listed under each activity below. All Marketing Event Fund (MEF) claims and POP are reviewed for completeness and accuracy before reimbursements are paid.

Branding Program/Online

ACTIVITY

Activities (Demand Gen

programs)

REQUIRED PROOF OF PERFORMANCE (POP) FOR MEF REIMBURSEMENT

Invoices and receipts

- MEF Activity Expense Summary
- Itemized 3rd party supplier receipts such as:
 - Creative and development receipts
 - Printing, web production and hosting receipts
 - Other related receipts

Supporting documentation (in electronic format)

- Internal branding marketing plan
 - Objectives
 - Expected ROI
 - o Target audience
 - o Schedule
 - Description of how NetAlly solutions or brand were incorporated into the branding program
 - o Communications vehicle

What is not covered:

- Per lead charges
- Listings that include competitors

Sample(s)

- Electronic version or URL to internal branding program collateral
- Graphic files or digital photos showing integration of NetAlly brand and solutions

Collateral Sales Tools (Printing material, informational USB stick, Literature, Direct mail, emails, newsletters)

Invoices and receipts

- MEF Activity Expense Summary
- Itemized 3rd party supplier receipts such as:
 - o Creative, design and development receipts
 - Printing/production related receipts
 - Mail house receipts
 - Other related receipts

Supporting documentation

- Collateral plan in electronic format
- Objectives
- Expected ROI
- Target audience
- Communications vehicle
- Mailing or distribution dates if applicable

Description of how NetAlly solutions or brand were incorporated into the collateral

What is not covered:

- In-house creative or product costs
- Advertising that includes competitive information/products

Sample(s)

- Electronic version or URL to internal branding program collateral
- Graphic files or digital photos showing integration of NetAlly brand and solutions

Partner Briefing (Executive breakfast, Lunch & Learn Sessions)

Invoices and receipts

- MEF Activity Expense Summary
- Itemized 3rd party supplier receipts such as:
 - Site rental and food & beverage receipts
 - Briefing development receipts
 - o Briefing setup and administrative receipts
 - Other briefing related receipts

Supporting documentation

- Briefing objectives, schedule, dates, and agenda
- Attendee list
- Description of how NetAlly solutions or brand were incorporated into the
- partner briefing

What is not covered:

- Travel, lodging, food, and personal expenses
- Participation in seminars/workshops that includes competitive information/products

Samples (s)

One or two examples of invitation, event photos, displays or marketing Materials

Promotional Items (Branded premiums, pens, clothing, executive gifts to give away at seminars / trainings / tradeshows - but not to be used for 1:1 gift purpose)

Invoices and receipts

- MEF Activity Expense Summary
- Itemized 3rd party supplier receipts such as:
 - Creative and development receipts
 - Manufacturing/shipping receipts
 - Other related receipts

Supporting documentation

- Examples of events where the items were used
- Target audience(s)
- Name and dates of the event where the promotional items are to be used
- Description of how NETSCOUT solutions or brand were incorporated into the promotional item

What is not covered:

- Co-branding with Competitive information/products
- In-house creative/production cost, shipping costs

Sample(s)

 Digital photos or graphic files of promotional items showing integration of NetAlly logo, brand, solutions

Seminar / Workshops

Invoices and receipts

- MEF Activity Expense Summary
- Itemized 3rd party supplier receipts such as:
 - Event development receipts
 - Location rental
 - o Event setup, hosting and administrative receipts
 - Other related receipts

Supporting documentation

- Event schedule
- Agenda
- Attendee list
- Description of how NetAlly solutions or brand were incorporated into the online event

What is not covered:

- Travel, lodging, food, and personal expenses
- Participation in seminars/workshops that includes competitive information/products

Sample(s)

 URL to recorded online event, Podcast, or presentation that shows integration of NetAlly brand and solutions. One or two examples of invitation, seminar content, presentations, or handout materials

Technical Training Sales Training

Invoices and receipts

- MEF Activity Expense Summary
- Itemized 3rd party supplier receipts such as:
 - Class receipts
 - Development receipts
 - o Setup and administrative receipts, Venue receipts
 - Other related receipts

NetAlly class description

Supporting documentation (if NetAlly class taken)

- Sales/Technical training title and description
- Curriculum
- Class objectives
- Class dates
- Attendee list

Custom class developed and/or delivered by distributor/partner

Supporting documentation (if class developed and/or delivered)

- Sales/technical training title and description
- Curriculum
- Class objectives
- Description of how NetAlly solutions or brand were incorporated into the sales training

- Attendee list
- Class dates

What is not covered:

- Travel, lodging, food, and personal expenses
- Cost of external trainings

Sample(s)

- Graphic files or digital photos showing integration of NetAlly brand and solutions.
- One or two examples of invitation, displays, materials, presentations.
- Certificate of completion (if provided)

Telemarketing

Invoices and receipts

- MEF Activity Expense Summary
- Itemized 3rd party supplier receipts such as:
 - o Campaign development receipts
 - Other related receipts

Supporting documentation

- Target audience profile
- Telemarketing plan
 - Objectives
 - o Dates of telemarketing campaign
 - Expected ROI
 - Target audience
 - Description of how NetAlly solutions or brand were promoted in the telemarketing campaign
 - o Itemized call record or campaign metrics

What is not covered:

- In-house calling hours
- Internal telecom charges

Sample(s)

- Telemarketing script of how NETSCOUT solutions or brand were incorporated into the telemarketing campaign
- Lists if bought externally in the lead template
- Leads/calling list/ Opportunities

Trade Show/Industry shows

Invoices and receipts

- MEF Activity Expense Summary
- Itemized 3rd party supplier receipts such as:
 - o Booth properties, design & graphics receipts
 - Exhibit space receipts
 - Show Services: setup, electrical, carpet, installation & dismantling, electrical, and network connection receipts
 Shipping & drayage receipts
- Other related receipts

Supporting documentation

- Trade show plan
 - Objectives
 - o Dates
 - Expected ROI
 - o Target audience
 - Description of how NetAlly solutions or brand were incorporated into the event
- Event pictures
- Leads/attendee list

What is not covered:

- Travel, lodging, food, and personal expenses
- Any expenses for events that includes or promote competitive products
- Attendance only without participation

Sample(s)

- Graphic files or digital photos that show the event execution and integration
 of NetAlly brand and solution. Digital photos of booth, signage and
 marketing materials
- Attendee list

Notes: Graphic image files may be digital photos, PDF files, jpg files or other image files that show the final deliverable.